

MARKET AT A GLANCE

Thursday, 05 June 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	42427.74	-0.22
Shanghai	3374.63	-0.05
Sensex	80998.25	0.00
MSCI Asia Pacific	197.263	1.17

Currencies

Currencies	Rate	% Chg
USDINR	85.831	-0.02
EURUSD	1.1416	-0.01
USDJPY	142.89	0.09
Dollar Index	98.862	0.08

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3382.60	-0.06
Silver (\$/oz)	34.69	0.11
NYMEX Crude Oil (\$/bbl)	62.77	-0.13
NYMEX NG (\$/mmbtu)	3.692	-0.65
COMEX Copper (\$/Lbs)	4.9435	0.65
LME NICKEL (\$/T)	15395	0.40
LME LEAD (\$/T)	1985.5	0.08
LME ZINC (\$/T)	2708	0.13
LME ALUMINIUM (\$/T)	2491	0.16

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98002	0.66
Silver mini	102314	1.14
Crude oil	5401	0.29
Natural Gas	317.1	-0.39
Copper	876.20	0.27
Nickel	1870.00	0.00
Lead	179.19	-0.18
Zinc	255.80	0.06
Aluminium	240.76	-0.22

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Recovery rallies expected the day. Broad outlook remain bullish.	↔
Silver LBMA Spot	Break above \$35 would trigger another round of rallies.	↔
Crude Oil NYMEX	As long as the support of \$60 hold downside, trend remain positive. Else, corrective selloffs expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Jul	As long as Rs 95000 hold downside, the trend remains on the positive side.	↔
Silver KG Jul	While prices stay above Rs 98000 choppy with mild positive bias expected.	↔
Crude Oil Jun	Prices mostly choppy initially. Anyhow, Rs 5500 needs to be cleared for further rallies.	↔
Natural Gas Jun	Break above Rs 322 may extend rallies. If not likely to correct prices lower.	↔
Copper Jun	Choppy trades are likely inside Rs 872-860 levels and either side breakout would suggest fresh directions.	↔
Nickel Jun	Prices remain choppy with nil volume.	↔
ZincM Jun	Break above Rs 255 may extend rallies. Else, corrective selling pressure is likely.	↔
LeadM Jun	Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.	↔
AluminiumM Jun	Break above Rs 242 may see prices to edge higher. Anyhow stiff support is placed at Rs 235.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD JUN5	96723	96184	95768	97139	97678	98094	98633
	GOLDM JUN5	96748	96136	95710	97174	97786	98212	98824
	GOLD GUINEA JUN5	78202	77845	77629	78418	78775	78991	79348
	SILVER JUL5	100846	100311	99903	101254	101789	102197	102732
	SILVERM JUN5	101861	101396	101036	102221	102686	103046	103511
	SILVER MIC JUN5	101928	101833	102519	101242	101337	100651	100746
BASE METALS	COPPER JUN5	876.2	873.8	872.0	878.1	880.5	882.3	884.7
	LEAD JUN5	180.2	180.1	180.7	179.6	179.6	179.0	179.1
	ZINC JUN5	255.6	254.7	253.2	257.1	258.1	259.6	260.5
	ALUMINIUM JUN5	241.0	239.9	238.8	242.0	243.1	244.2	245.3
ENERGY	NATURALGAS JUN5	315.1	311.9	309.3	317.7	320.9	323.5	326.7
	CRUDE OIL JUN5	5328	5271	5189	5410	5467	5549	5606
INDICES	MCX BULLDEX	22444	22307	22179	22572	22709	22837	22974

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUN25	3350.3	3329.2	3314.3	3365.2	3386.3	3401.2	3422.3
	SILVR 5000 JUN25	34.37	34.26	34.21	34.42	34.53	34.58	34.69
	LIGHT CRUDE JUL5	61.95	61.17	60.16	62.96	63.74	64.75	65.53
	NAT GAS JUL25	3.66	3.62	3.59	3.70	3.74	3.78	3.82
	HG COPPER JUN25	4.85	4.81	4.80	4.86	4.90	4.91	4.94
LME	ZINC	2861	2861	2801	2921	2921	2981	2981
	LEAD	2019	1991	1969	2041	2069	2091	2119
	ALUMINIUM	2239	2407	2200	2446	2278	2485	2317

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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